



## RESOURCE LINKS

- ❖ Email for all RIS Leads correspondence:
  - [followup@theretirementincomestore.com](mailto:followup@theretirementincomestore.com)
- ❖ Contact for Call Center Manager – Carol Amanci:
  - [camanci@theretirementincomestore.com](mailto:camanci@theretirementincomestore.com)
  - (954) 487-1853

## The Retirement Income Store® Resources

- ❖ [RIS Leads Follow Up Outline](#)
- ❖ [Copytalk Outline](#)
- ❖ [The Retirement Income Kit](#)
- ❖ [The Retirement Income Kit CTA Email](#)
- ❖ [RIS Appointment Confirmation Email](#)
- ❖ [Retirement Income Stor-E Book Order Tutorial](#)
- ❖ [Increase a Prospect's Interest - Staff](#)

## Advisor Resources

- ❖ [Talking Prospects Through Statements](#)
- ❖ [Reading Statements Cheat Sheet](#)
- ❖ [Using Drawing Tablet over the Phone](#)
- ❖ [Using Technology over the Phone](#)
- ❖ [Dave's Video over the Phone](#)
- ❖ [DocuSign® Instructions](#)
- ❖ [Secure Document Upload on Your Website](#)
- ❖ [Online CFQ](#)