You are cordially invited to attend

An Important Event for Retirees and Anyone with Assets Worth Protecting

Join us at

UNION UNIVERSITY

WES WOOD

Wes Wood is the founder and president of Wood Financial Group. His background includes more than 16 years of working with individuals who are approaching or in retirement. He launched Wood Financial Group in 2006 and has since grown his business to two offices and over 1,000 clients.

Wes built his career on helping people grow their wealth, in the process of earning local, regional and national credibility as a media-savvy financial professional with a robust knowledge of markets and investments. He has frequently guested on radio shows nationwide and been featured in The Tennessean. His recent appearances include Fox Business News' Varney & Company and FBN's Willis Report, and he hosts a weekly radio show on 1510 WLAC, "The Retirement Income Doctor." He's a three-time winner of Sumner County's "Best Financial Advisor" and his firm, Wood Financial Group, has won the "Best Investment Firm" for three years running.

Wes strives to educate clients on how to invest conservatively and has given hundreds of audience presentations on investing for income and covering many other topics such as distribution, tax-savings strategies, maximizing Social Security benefits and "Most Common Mistakes Retirees Make With Their Finances." He is dedicated to helping clients reap the rewards of a well-planned retirement.

He is a graduate of the University of Mississippi and he and his wife and children, Susannah, Annie and Carson, are avid Ole Miss fans.

Investment advisory services offered by Wesley Wood through Key Capital Management, Inc.

As Seen on:

FOX BUSINESS

THE RETIREMENT INCOME SHOW with Wes Wood

AIRS WEEKLY

Every Saturday

12:00 p.m. - 1:00 p.m.

WLAC TALK RADIO

98.3 FM/1510 AM

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Wood Financial Group, LLC invites you to come and learn about

Wills & Living Trusts

A well-thought-out Estate Plan is essential for anyone that owns a home or has assets. With many questions in the air on how new IRS Revenue codes could impact tax savings exemptions and deductions, the time is now to make sure your Estate Plan can weather these changes.

At our upcoming event, you'll learn about how the New Administration, Senate and Congress could impact your ability to take advantage of certain Estate Planning tools. You'll hear straightforward facts about the best methods to help protect your family and heirs from the unnecessary stress, probate and the cost of the probate process. You will also learn about:

- Estate Taxes are going back to "historical norms," what does this mean for you?
- The advantages and disadvantages of the different types of Wills and Living Trusts
- Which types of Powers of Attorney are best, and which ones could leave you powerless if you become disabled
- How probate works, and the best ways to help avoid it
- Why putting property in the name of your children could be a mistake
- How to help protect your home and savings if you end up in a nursing home
- How to help avoid the skyrocketing costs of nursing homes

If you own a home, have assets and want to help protect your loved ones from debtors, creditors and predators, call our 24-hour reservation line at the number below.

Dates, Times & Location

Thursday
January 14th
6:00 p.m.

or

Tuesday
January 19th
6:00 p.m.

UNION UNIVERSITY

Room 128

205 Indian Lake Boulevard • Hendersonville, TN 37075

Reservations are required. Seating is limited and fills quickly.

Call our reservation line at: **(000) 000-0000 (Toll-Free, 24 Hours)**

or register online at: **www.youRSVP.com** *and enter code:* **ABCDEF**

Your health and safety amid the COVID-19 Pandemic is very important to us.
In addition to supplying additional masks and sanitizing provisions, social distancing will be enforced.

We will be following all CDC guidelines at the time of the event for your comfort and safety.

For educational purposes only – nothing will be sold at this seminar.